**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 28 July 2020**

**Subject:** New Financial Instrument Listing

***(MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED –“MTN23”)***

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The JSE Limited has granted a listing to **MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED** on Interest Rate Market with effect from 29 July 2020**.**

**INSTRUMENT TYPE: FIX RATE NOTE**

**Bond Code** MTN23

**Nominal Issued** R 900 000 000

**Issue Price** 100%

**Coupon** 8.27%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 29 January 2026

**Books Close Date** 19 January, 19 July

**Interest Payment Date(s)** 29 January, 29 July

**Last Day to Register** By 17:00 on18 January, 18 July

**Issue Date** 29 July 2020

**Date Convention** Following

**Interest Commencement Date** 29 July 2020

**First Interest Payment Date** 29 January 2021

**ISIN No.** ZAG000169814

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/MTN23%20PricingSupplement2907.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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